

EXHIBIT I

Regional Transportation District  
Strategic Budget Plan Cash Flow  
Base System Capital and Operations  
2018-2023 (Rounded Millions)  
**FINAL**

CU-Leeds Baseline forecast (Sep-17)

5.9%

4.9%

3.5%

2.9%

2.9%

4.0%

4.1%

	Adjusted Amended Budget 2017	2018	2019	2020	2021	2022	2023
<b>Revenue and Other Income</b>							
1 Fare Revenue	114.2	115.2	127.7	128.5	129.3	142.9	143.7
2 Sales and Use Tax	358.1	375.7	388.9	400.1	411.6	428.1	445.7
3 Grant Revenue	150.4	91.4	93.7	96.1	96.1	98.7	136.6
4 Other Income	8.1	8.4	8.6	8.9	9.1	9.3	9.6
<b>Total Revenue and Other Income</b>	<b>\$ 630.9</b>	<b>\$ 590.7</b>	<b>\$ 618.9</b>	<b>\$ 631.0</b>	<b>\$ 646.1</b>	<b>\$ 679.0</b>	<b>\$ 735.6</b>
<b>Adjustment to Balance</b>							
6 Operating Expenses Excluding Depreciation	(398.0)	(400.8)	(409.9)	(421.4)	(432.9)	(444.3)	(455.9)
7 Service Increase	(2.4)	(2.4)	(2.5)	-	-	-	-
8 FT Operations Allocation	35.7	37.3	42.4	43.6	44.8	46.0	47.2
9 CBA - Bus/Rail	(113.0)	(116.2)	(119.7)	(123.1)	(126.5)	(129.8)	(133.2)
10 Fuel Expense (diesel + gasoline)	(22.5)	(24.4)	(25.2)	(25.8)	(26.5)	(27.1)	(27.7)
11 Expense Projects (O&M)	(12.1)	(13.7)	(9.5)	(12.2)	(19.6)	(17.6)	(11.8)
12 FT Service Increase	17.9	18.4	18.9	19.5	20.0	20.5	21.0
<b>Total Operating Expenses</b>	<b>\$ (494.5)</b>	<b>\$ (501.9)</b>	<b>\$ (505.4)</b>	<b>\$ (519.5)</b>	<b>\$ (540.6)</b>	<b>\$ (552.3)</b>	<b>\$ (560.3)</b>
<b>Income Before Interest Income / (Expense)</b>	<b>\$ 136.4</b>	<b>\$ 88.8</b>	<b>\$ 113.5</b>	<b>\$ 111.5</b>	<b>\$ 105.5</b>	<b>\$ 126.7</b>	<b>\$ 175.3</b>
<b>Interest Income / (Expense)</b>							
15 Investment Income	1.3	1.8	1.8	1.8	1.3	2.4	3.5
16 Interest Expense	(26.0)	(21.8)	(19.4)	(16.8)	(14.4)	(12.1)	(10.3)
<b>Total Interest Income / (Expense)</b>	<b>\$ (24.5)</b>	<b>\$ (19.9)</b>	<b>\$ (17.6)</b>	<b>\$ (15.1)</b>	<b>\$ (13.1)</b>	<b>\$ (9.7)</b>	<b>\$ (6.7)</b>
<b>Change in Net Assets / Income</b>	<b>\$ 111.8</b>	<b>\$ 68.8</b>	<b>\$ 95.9</b>	<b>\$ 96.5</b>	<b>\$ 92.4</b>	<b>\$ 117.0</b>	<b>\$ 168.6</b>
19 Capital Expenditures	(95.7)	(83.7)	(48.7)	(48.5)	(45.8)	(23.6)	(82.4)
<b>Use of / (Increase to) Funds</b>							
20 Board Appropriated Fund	(7.0)	(3.0)	(3.0)	-	7.0	(5.0)	(5.0)
21 Capital Replacement Fund	(2.7)	2.7	-	-	-	(3.0)	(3.0)
22 Unrestricted Operating Reserve	(9.7)	(5.0)	(5.0)	9.2	10.5	(28.8)	(30.6)
23 Transfer to FT	-	-	-	-	-	-	-
<b>Total Funds Change</b>	<b>\$ (19.4)</b>	<b>\$ (5.3)</b>	<b>\$ (8.0)</b>	<b>\$ 9.2</b>	<b>\$ 17.5</b>	<b>\$ (36.8)</b>	<b>\$ (38.6)</b>
25 Financing Proceeds	-	-	-	-	-	-	-
26 Principal Payments	(50.0)	(59.0)	(62.6)	(65.8)	(64.7)	(58.2)	(47.0)
<b>Net Increase / (Decrease) to Debt Balance</b>	<b>\$ (50.0)</b>	<b>\$ (59.0)</b>	<b>\$ (62.6)</b>	<b>\$ (65.8)</b>	<b>\$ (64.7)</b>	<b>\$ (58.2)</b>	<b>\$ (47.0)</b>
<b>Increase / (Decrease) Fund Balance</b>	<b>\$ (53.3)</b>	<b>\$ (79.2)</b>	<b>\$ (23.4)</b>	<b>\$ (8.7)</b>	<b>\$ (0.6)</b>	<b>\$ (1.6)</b>	<b>\$ 0.6</b>
29 Beginning Unrestricted Net Assets / Fund Balance	43.5	82.1	33.8	11.0	2.0	2.0	2.0
30 +/- Restricted Reserves + Other Reconciliation	24.6	(0.5)	0.6	(0.4)	0.6	1.7	(0.6)
31 Bond Proceeds Used for Capex	67.3	31.5	-	-	-	-	-
<b>Unrestricted Year-End Fund Balance / (Deficit)</b>	<b>\$ 82.1</b>	<b>\$ 33.8</b>	<b>\$ 11.0</b>	<b>\$ 2.0</b>	<b>\$ 2.0</b>	<b>\$ 2.0</b>	<b>\$ 2.0</b>
33 Cumulative Fund Balance - Board Appropriated Fund	17.4	20.4	23.4	23.4	16.4	21.4	26.4
34 Cumulative Fund Balance - Capital Replacement Fund	2.7	0.0	0.0	0.0	0.0	3.0	6.0
35 Cumulative Fund Balance - Unrestricted Operating Reserve	9.7	14.7	19.7	10.5	0.0	28.8	59.4