

**Regional Transportation District
2022-2027 Mid-term Financial Plan
As of October 19, 2021
Amounts in Thousands**

Base System

	Base System							
	Amended Budget							
	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2021-2027</u>
1 Fares	\$ 46,989	\$ 67,744	\$ 84,515	\$ 82,025	\$ 83,665	\$ 85,338	\$ 87,045	\$ 537,321
2 Sales and use taxes	409,801	461,021	481,301	505,014	515,115	525,417	535,925	3,433,594
3 Grant revenue and other income	197,204	116,436	118,752	121,118	123,967	122,792	125,355	925,624
4 COVID-19 Relief Grants	174,275	101,412	101,412	101,412	-	-	-	478,511
5 Total Revenue	\$ 828,269	\$ 746,613	\$ 785,980	\$ 809,569	\$ 722,747	\$ 733,547	\$ 748,325	\$ 5,375,050
6 Operating Exp less Depreciation	(544,656)	(560,713)	(565,762)	(579,690)	(593,552)	(607,689)	(618,790)	(4,070,852)
7 Debt Service	(78,271)	(69,716)	(56,612)	(56,599)	(47,013)	(38,580)	(27,495)	(374,286)
8 CapEx/state of good repair	(30,247)	(153,242)	(50,060)	(20,613)	(22,222)	(130,388)	(111,869)	(518,641)
9 (Contribute to)/use of reserves	-	(185,000)	(87,000)	(88,500)	(86,600)	18,300	50,200	(378,600)
10 Total Expenditures	(653,174)	(968,671)	(759,434)	(745,402)	(749,387)	(758,357)	(707,954)	(5,342,379)
Net Cash Flow	\$ 175,095	\$ (222,058)	\$ 26,546	\$ 64,167	\$ (26,640)	\$ (24,810)	\$ 40,371	\$ 32,671
Reserves		\$ 341,201	\$ 454,748	\$ 607,415	\$ 667,375	\$ 624,265	\$ 614,436	
<i>Months of operating expenses</i>		<i>4.7</i>	<i>5.1</i>	<i>6.0</i>	<i>5.5</i>	<i>5.1</i>	<i>5.7</i>	

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		FasTracks							
		Amended Budget							
		<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2021-2027</u>
1	Fares	\$ 21,197	\$ 30,436	\$ 37,971	\$ 36,852	\$ 37,589	\$ 38,340	\$ 39,107	\$ 241,492
2	Sales and use taxes	273,201	307,347	320,868	336,676	351,503	368,788	385,143	2,343,526
3	Grant revenue and other income	-	-	-	-	-	-	-	-
4	COVID-19 Relief Grants	29,093	-	-	-	-	-	-	29,093
5	Total Revenue	323,491	337,783	358,839	373,528	389,092	407,128	424,250	2,614,111
6	Operating Exp less Depreciation	(146,660)	(183,761)	(188,657)	(193,389)	(198,011)	(202,380)	(206,659)	(1,319,517)
7	Debt Service	(183,861)	(166,848)	(180,498)	(181,916)	(196,506)	(227,272)	(257,881)	(1,394,782)
8	CapEx/state of good repair	-	-	-	-	-	-	-	-
9	(Contribute to)/use of reserves	-	-	-	-	-	-	-	-
10	Total Expenditures	(330,521)	(350,609)	(369,155)	(375,305)	(394,517)	(429,652)	(464,540)	(2,714,299)
	Net Cash Flow	\$ (7,030)	\$ (12,826)	\$ (10,316)	\$ (1,777)	\$ (5,425)	\$ (22,524)	\$ (40,290)	\$ (100,188)
	Reserves		\$ (101,987)	\$ (112,303)	\$ (114,081)	\$ (119,506)	\$ (142,030)	\$ (182,320)	
	<i>Months of operating expenses</i>		-	-	-	-	-	-	

**Regional Transportation District
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		Total							
		Amended Budget							
		<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2021-2027</u>
1	Fares	\$ 68,186	\$ 98,180	\$ 122,486	\$ 118,877	\$ 121,254	\$ 123,678	\$ 126,152	\$ 778,813
2	Sales and use taxes	683,002	768,368	802,169	841,690	866,618	894,205	921,068	5,777,120
3	Grant revenue and other income	197,204	116,436	118,752	121,118	123,967	122,792	125,355	925,624
4	COVID-19 Relief Grants	203,368	101,412	101,412	101,412	-	-	-	507,604
5	Total Revenue	1,151,760	1,084,396	1,144,819	1,183,097	1,111,839	1,140,675	1,172,575	7,989,161
6	Operating Exp less Depreciation	(691,316)	(744,474)	(754,419)	(773,079)	(791,563)	(810,069)	(825,449)	(5,390,369)
7	Debt Service	(262,132)	(236,564)	(237,110)	(238,515)	(243,519)	(265,852)	(285,376)	(1,769,068)
8	CapEx/state of good repair	(30,247)	(153,242)	(50,060)	(20,613)	(22,222)	(130,388)	(111,869)	(518,641)
9	(Contribute to)/use of reserves	-	(185,000)	(87,000)	(88,500)	(86,600)	18,300	50,200	(378,600)
10	Total Expenditures	(983,695)	(1,319,280)	(1,128,589)	(1,120,707)	(1,143,904)	(1,188,009)	(1,172,494)	(8,056,678)
	Net Cash Flow	\$ 168,065	\$ (234,884)	\$ 16,230	\$ 62,390	\$ (32,065)	\$ (47,334)	\$ 81	\$ (67,517)
	Reserves		\$ 239,214	\$ 342,445	\$ 493,334	\$ 547,869	\$ 482,235	\$ 432,116	
	<i>Months of operating expenses</i>		<i>3.0</i>	<i>3.3</i>	<i>4.2</i>	<i>3.7</i>	<i>3.0</i>	<i>3.0</i>	